EFIS - Submit Non-Case Filings/Compliance Reports

To file a non-case related submission:

- 1. Log on to EFIS.
- 2. From the Welcome screen, click the 'Filing/Submission' menu option
- Select the 'Non-Case Related Submission' link to continue to the 'Non-Case Related Submission' screen.



On the 'Non-Case Related Submission' screen, complete the following steps:

- 4. Beside 'Type of Utility' select the applicable utility type from the drop-down list.
- Beside 'Company', select the applicable company name from the drop-down list.
 - The list provided will contain only those companies for which you are designated as a contact. If you do not see the company in the list, contact the company, and ask them to add you as a contact or notify the Data Center.
 - To select more than one company, press and hold the 'Ctrl' button on your keyboard and select the next company from the drop-down list.
- 6. Beside 'Type of Submission', select the applicable type of submission from the drop-down list.

Note: If the Type of Submission is Annual Report (MO PSC), Annual Report (MO PSC) Extension Request, CPNI Compliance Certificate, Disaster Recovery/Emergency Response Plan, or Statement of Revenue, a 'Report for Calendar Year' field will appear. Input the four digit year covered by the report.

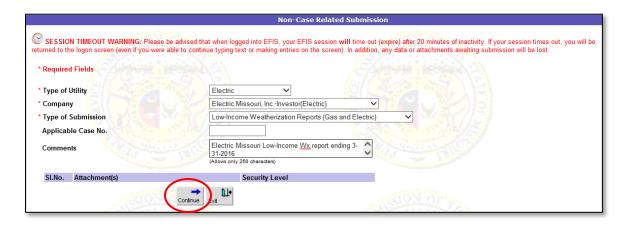
Note: If the Type of Submission is Annual Report (MO PSC), a 'Total Missouri Jurisdictional Revenue' field will appear. Input the total Missouri jurisdictional revenue amount.

Note: If the Type of Submission is 'Statement of Revenue', a 'Gross Intrastate Operating Revenue' field will appear. Input the gross intrastate operating revenue amount.

- 7. Beside 'Applicable Case No.', input the applicable case number.
- 8. Beside 'Date Filed', do not change the date as it defaults to the current date.
- 9. Beside 'Comment', input a brief description of the submission.
- 10. Select the 'Continue' button to continue to the 'Filing/Submission Attachment(s)' screen.

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On the 'Filing/Submission – Attachment(s)' screen, complete the following steps:

11. Click the 'Browse' button to select the document(s) for attaching.

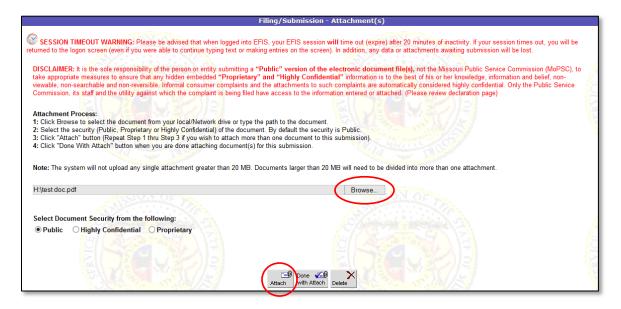
Note: File names and file paths cannot use any special characters (%'&^*#@) except an underscore or hyphen.

12. Under 'Select Document Security from the following:', select the applicable radio button for the document's security level.

Note: It is the filer's responsibility to denote the correct security level on every document.

13. Click the 'Attach' button to attach the document.

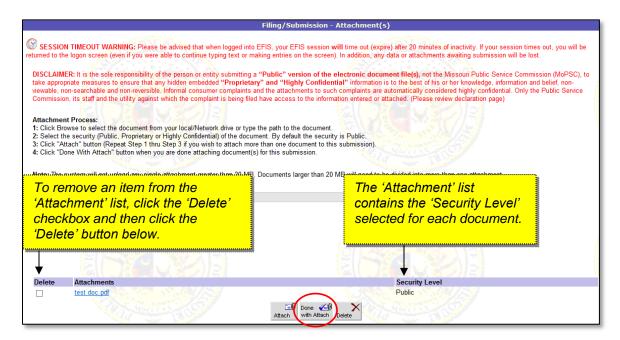
Note: Multiple attachments may be made by selecting a document, its security level and then clicking the 'Attach' button.



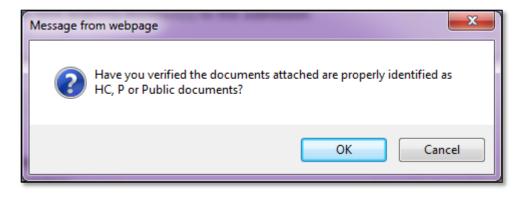
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14. Click the 'Done with Attach' button after all the attachments have been uploaded.



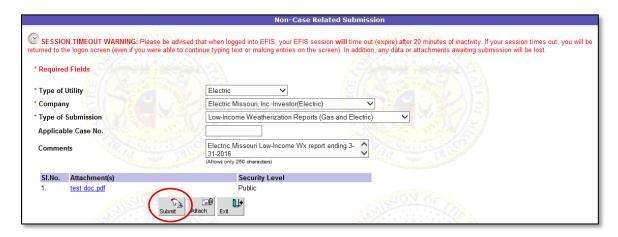
15. After verifying the security levels on the attachment(s), click the '**OK**' button to continue to the '**Non-Case Related Submission**' screen.



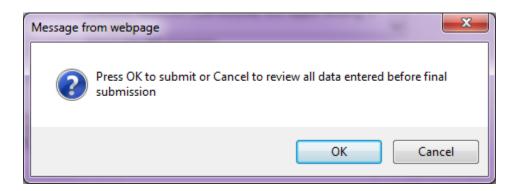
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16. Click the 'Submit' button to submit the non-case filing.



17. Click the 'OK' button to submit the filing or the 'Cancel' button if changes need to be made.



A confirmation screen with the tracking number will appear.

18. Click the 'OK' button to return to the 'Filing/Submission' screen.



For additional assistance, please contact the Data Center at 573-751-7496 (local to Jefferson City, MO) or datacenter@psc.mo.gov.

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